Steel Mint Events





# ENGAGE 3.0 The Virtual Connect : Webinar Series 01-04th Nov' 2022

Supporting Association



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#### What is **ENGAGE?**

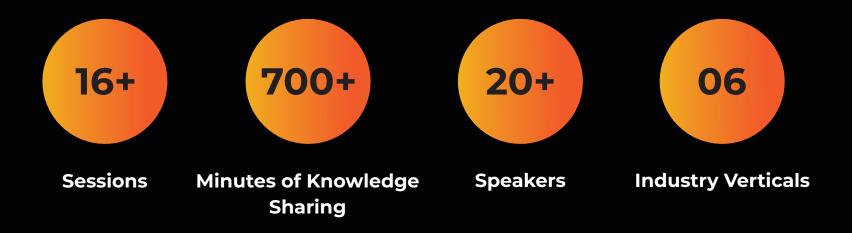
SteelMint Group is coming up with its webinar series "ENGAGE 3.0: The virtual connect 2022" which is a four-day webinar event, scheduled from 01st - 04th Nov'22 comprising a broad spectrum of topics ranging from steel, coal, ferro & graphite electrode, iron ore, scrap & recycling, stainless steel, carbon emission (technology)

The current geopolitical situation poses continued supply chain disruptions, higher energy and commodity prices, especially for steel raw materials, and financial market volatility and uncertainty undermining investment. The agenda is to understand the perspective of global industry leaders on various topics identified for discussion and enable all the industry stakeholders to have a better understanding of how different sectors are likely to pan out in the near future.





#### What to expect from ENGAGE 3.0?



The Virtual Connect : Webinar Series



## ENGAGE 3.0

The Virtual Connect : Webinar Series

#### 01-04th Nov' 2022





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### India's Transition to Net Zero by 2070: The Way Forward

- ✓ India's steel vision 2047
- $\checkmark$  Challenges and enablers in achieving this vision
- $\checkmark$  New and emerging decarbonisation strategies



Speaker

**Neha Verma** Director, Ministry of Steel, Govt of India











## E How Will India's Steel Demand Pan Out in Short to Medium Term?

- ✓ Opportunities for steel in infra & construction
- ✓ Govt initiative in driving the demand in H2 FY 23
- ✓ Inflationary pressure & impact on steel demand
- ✓ Outlook for Steel demand



Santimoy Chattopadhyay Head, Procurement, G R Infraprojects Ltd, India





**Sushil Pradhan** Chief Marketing Officer, Jindal Steel and Power Limited, India











#### **된 Concerns Over Coal Exports in South Africa**

- ✓ Europe lapping up South African coal
- ✓ Transnet issues persist
- ✓ Domestic demand vs exports as prices soar
- ✓ Declining demand in Asia
- ✓ Coal investment outlook



Speaker



Zaheer Surka Executive Director, Ikwezi Mining, South Africa











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# Reviewing Ferro Chrome Production & Consumption outlook in India

- ✓ Indian Ferro Chrome Market
- ✓ Global Market Scenario
- ✓ Demand Drivers and Outlook
- ✓ Chrome ore production and occurrence in India



**Vivek Nishant Nath,** General Manager, Sales and Marketing, Odisha Mining Corporation, India





**Debraj Mukherjee,** AGM-National Sales, Tata Steel Mining Limited, India

**TATA STEEL MINING** 

 #MiningForABetterTomorrow









### Europe Steel Production Cuts -What Does it Mean for the World ?

- ✓ Ongoing energy crisis & impact on steel industry
- ✓ Demand outlook amidst rising inflation, logistical bottlenecks
- ✓ Price forecast



Speaker

#### Alessandro Sciamarelli Director Market Analysis & Economic Studies, EUROFER, Europe











## How Indian Stainless Steel Mills are Dealing with The Global Economic Downturn?

- ✓ POSCO shutdown due to typhoon Hinnamnor
- ✓ Chinese import influx in India
- ✓ Europe energy crisis
- ✓ Export duty on finished product
- ✓ Subdued Indian demand





**Vijay Sharma** Director Jindal Stainless Group









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## What are The Factors Driving Steel Demand Recovery in Asean ?

- ✓ Demand recovery post COVID & near-term outlook
- ✓ Impact on exports, imports & consumption
- ✓ Steel capacity ramp ups & the way ahead



Speaker

**Rajiv Mangal** President & CEO Tata Steel (Thailand) Public <u>Company Limited</u>











### What to Expect From Chinese Steel Market in Q1 2023 (Jan-Mar)?

- ✓ Increasing push towards decarbonization
- ✓ Changing dynamics of steel production and exports
- ✓ Outlook on demand of key steel making raw

materials - iron ore & scrap



Speaker

**Gerald GE** Deputy Director, Lange Steel Information Research Center, China











## E How is The Steel Industry Situation in Ukraine?

- ✓ Impact of war on steel capacities, production & exports
- ✓ Challenges being faced
- ✓ Market outlook for the rest of the year



Stanislav Zinchenko CEO, GMK Center Chair Industrial Ecology and Sustainable Development Committee, European Business Association President, CSCMP Ukraine Roundtable, Ukraine











## Outlook on The Indian Copper Industry: Opportunities and Challenges

- ✓ LME Copper price slump
- ✓ Domestic copper demand
- ✓ Impact of War in Ukraine
- ✓ New demand sectors





Santosh Kumar Chief Marketing Officer, Copper Business, Vedanta Limited, India









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# Manganese Alloys – Global Challenges & Opportunities for India

- ✓ Global trend of ferro alloys export
- ✓ Govt initiatives
- ✓ Declining trend In export benefits in India
- ✓ Tariff advantage under FTA/ MFN



Mahesh Chandra Keyal Director, Mortex Group, India





**R. P. Patil** General Manager (Marketing), MOIL Limited, India











## Impact of Recent Bulk Supply in Indian Scrap Market

- ✓ Impact of war in Ukraine
- ✓ Absence of Turkey
- ✓ Steel scrap price trend
- ✓ Near term demand outlook



**Ritesh Maheshwari** Executive Director, Shabro Metallic Pvt Ltd., India





Vaidhyanathan.R.S. CEO, Director, Sakthi Steel Industries, India











## What to Expect From Indian Iron Ore Industry in H2 FY'23?

- ✓ Goa mine block auctions process, timeline etc
- ✓ Changing market dynamics & duty impact on
  - Odisha's mining industry
- ✓ Performance of Indian iron ore industry in
  - H1 FY'23 & near term outlook



**Dr Suresh Shanbhogue** Director, Directorate of Mines, Government of Goa, India





**Dr. Umesh Chandra Jena** Additional Director of Mines, Govt. of Odisha, India











## India's Policies and Initiatives in the Recycling Sector: What are the Challenges Ahead?

Speaker



Dhawal Shah Managing Director, Metco Ventures LLP, India









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