

# Tentative **Schedule**

Day 1 | 24. 08. 2023

Hall A

📕 Hall B 📕 Common Hall

08:00 AM Onwards I Registrations

09:45 to 11:30

India's Steel Production Targets & Emerging Raw Material Demand Scenario

This session, a curtain-raiser, will focus on India's crude steel capacity expansion target by 2030 and concerns related to continued availability of quality raw materials required to sustain the growth momentum.

Shri Shankar Lal Agarwal, President, WBSIMA (Welcome Address)

L Kunwar Vijayant Singh, Partner, Mckinsey & Co.

-Global steel raw material dynamics

Lishtha Mukerjee, GM, Iron Ore & Ferro Alloys, SteelMint -India's raw material scenario by 2030

& Rajeev Singhal, COO, Tata International Ltd.

Anish Sarda, Director, Sarda Energy and Minerals Ltd Ferro Alloy Demand Scenario - 2030

**& Rajib Maitra,** Partner, Deloitte

-Role of low carbon input materials in decarbonization of Indian steel industry

11:30 - 12:45 | West Bengal Steel Vision 2030: Opportunities & Challenges

Shri Vivek Adukia, Chairman, SRMA Welcome address

Shri Deepak Agarwal, Secretary, WBSIMA -Setting the theme of the conference

**A**Ms. Mamata Banerjee ji, Hon'ble Chief Minister, Govt. of West Bengal (Invited)

L Dr. (Smt) Shashi Panja, Minister Industry, Commerce & Enterprises, Govt. of WB

**Shri Aroop Biswas,** Minister Power & Non Conventional Energy Sources, Govt. of WB (Invited)

& Shri Moloy Ghatak, Minister Dept. of Labour, Govt. of WB

**Smt Vandana Yadav,** IAS, Principal Secretary, Industry, Commerce & Enterprises Department, Govt. of WB

& Shri Rajesh Pandey, IAS Principal Secretary MSME, Govt. of WB

🛓 Shri Debaditya Chakrabarti, Director, SRMA

Vote of thanks

12:45 - 13:45 | Networking Lunch 🛛 🍽 💥

Networking Lunch Sponsored by



SteelMint CoalMint Events 13:45 -	- 15:00 Partners
Indian Iron ore Supply-demand Balance by 2030 (Hall A   Iron Ore)	Is Coal the Cornerstone of India's Current and Future Energy Security? (Hall B   Coal)
This session will zoom in on the upcoming iron ore mining capacities in India, concerns around deterioration in raw material quality and how this poses a formidable challenge in furthering the decarbonisation goals of domestic steel mills.	This session seeks to present a holistic perspective of India's growing energy demand, the evolving energy matrix, the country's long-standing dependence on coal-fired power, clean coal technologies, and emerging energy transition pathways.
<b>&amp; AK Padhy,</b> ED (Commercial), NMDC Ltd -How will the Indian iron ore industry unfold in 2030	<b>Michelle Manook,</b> CEO, World Coal Association -Importance of coal in India's current & future energy security (Virtual Address)
Dilip Agarwal, Chairman & Non-Executive Director, Super Smelters Ltd.	<b>&amp; A K Saxena,</b> Senior Director, TERI
<b>&amp; Sirsendu Mukherjee,</b> Chief Operations - Ferro Alloys & Mineral Divison - Tata Steel Ltd.	Ashish A. Navaney, Head – Minerals & Agri Trading - Tata International Ltd.
Anil Patro, Head- Iron Bearing Raw materials - AM/NS India	
Sachin Shetty, Managing Partner, Quesrow Consulting	
<b>&amp; Dhruv Goel,</b> CEO, SteelMint	

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# 15:00 to 16:30

How are Dynamics Changing in the key Iron ore Producing States? (Hall A   Iron Ore)	India's Projected Coal Demand by 2030 and Outlook on Imports (Hall B   Coal)
This session will closely track the upcoming mine block auctions in mineral-rich Indian states such as Maharashtra and Goa which are expected to contribute in a much larger way towards sustaining and supporting India's phenomenal growth in steel production.	In this session the focus will remain fixed on India's burgeoning coal demand and escalation in imports, as well as sector-wise coal consumption and imports against the backdrop of the government's import substitution policy.
<ul> <li>Manish Singla, Associate Director Energy &amp; Natural Resources, CRISIL</li> <li>Dr. Shanbhogue, Director, Directorate of Mines &amp; Geology, Govt. of Goa -Rebooting of mining in Goa</li> <li>G Rajesh, Director of Mines, Directorate of</li> </ul>	<ul> <li>Swapnil Gupta, Director (Metals &amp; Mining), PwC -India's projected coal demand by 2030 and outlook on imports</li> <li>Rahul Mittal, MD, Janki Corp Ltd. &amp; Chairman at Sponge Iron Manufacturing Association (SIMA)</li> <li>Tapan Agarwal, President Corporate &amp; COO</li> </ul>
<ul> <li>Mines &amp; Geology, Govt. of Odisha</li> <li>-How are Iron ore market dynamics changing in Odisha</li> <li><b>Rajesh Gupta,</b> Director, Lloyds Metals &amp; Energy Ltd.</li> <li>-Redefining India's Iron ore map</li> </ul>	<ul> <li>S.A. Divison, Agarwal Coal</li> <li>Siddharth Choudhary, Head - Thermal Coal, MENA and Indian Ocean – Trafigura</li> <li>TBA, Coal India Ltd. (CIL)</li> </ul>

o 17:30
Commercial Coal Mining - Ambition vs Reality (Hall B   Coal)
Have the commercial coal mining auctions been successful in increasing domestic production? What are the reasons behind the interminable delay in operationalisation of auctioned mines? This session will address these pressing issues.
<ul> <li>Tushar Chakraborty, Director, Deloitte         -Commercial Coal Mining - Ambition vs Reality</li> <li>Thomas M. Cherian, MD, Essel Mining</li> <li>Kapil Dhagat, EVP-Head BU CMG &amp; Mining, JSPL</li> <li>Shubham Goel, Vice President, SBI Capital         Markets Limited</li> </ul>

# 17:45 to 19:15 | Success Stories - Dare to Dream

🛓 Sajjan Kumar Patwari, Founder-Chairman, Rashmi Group, WB

& Brij Bhushan Agrawal, Vice Chairman & Managing Director, Shyam SEL, WB

Lumesh Agrawal, Co-Founder & Director, Real Ispat and Power, CG

**L** Deepak Agarwal, CMD, Shakambhari Group, WB (Session Moderator)

19:30 - 22:00 | Cocktail followed by Networking Dinner & Hamelin Band - En-Route to Bengal Instrumental



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# Day 2 | 25. 08. 2023

# 08:00 AM Onwards | Registrations

# 09:45 - 11:30 | How is the Steel Industry Gearing up to Address Carbon Emissions?

How are steel mills worldwide preparing for a seamless transition to low-carbon steel-making? What are the challenges confronting Indian mills and how might they shape the industry's dynamics in the coming decades?

#### Shri Anil Nachrani, President, CG SIMA Welcome address

Less Shri Faggan Singh Kulaste, Minister of State for Rural Development and Steel of India, Gol -Special Address

**L** Dr. Aruna Sharma, Practitioner Development Economist and Independent Consultant -What are the Govt. initiatives to decarbonise the steel Industry? (Virtual Address)

Let **Dr. Sabuj Halder**, Head, Process Technology Field Connect - Tata Steel Ltd. -Potential Interventions to Reduce Carbon Footprint in Iron making

& Naveen Ahlawat, Head - Green Hydrogen, Gasification projects & CCSU, JSPL

La Indranil Chatterjee, Senior Vice President - International Carbon Exchange

Ltd.

& Agamoni Ghosh, Managing Editor - Compliance Carbon Markets - S&P Global

### 11:30 - 12:45 | Key Govt Policies to Look out for in the Mining Sector

This session will shift the spotlight on key regulatory changes affecting the mining sector, namely the proposed NMI and streamlining the royalty calculation methodology, as well as the government's beneficiation policy.

**L** Shri Raosaheb Patil Danve, Ministry of State for Rail, Coal & Mines, Govt. of India (Invited)

- Special Address **& P M Prasad,** CMD, CIL (Invited)

**L** Tushar Chakraborty, Director, Deloitte

L Sumit Deb, President, FIMI

**& AK Padhy,** ED (Commercial), NMDC Ltd.

**L** Vivek Nishant Nath, General Manager (Sales & Marketing), Odisha Mining Corporation Ltd.

**L** Sunil Pandey, VP- Corporate Affairs, JSW Steel Ltd.

Le G V Satyanarayana, Chief Khondbond, Tata Steel

12:45 - 13:45   Networ	king Lunch 🏾 🍽 🔏
13:45 -	15:00
Will Downslide in Global Non-coking Coal Prices Continue in 2023? (Hall A   Coal)	India: Rising Demand of Sponge Iron and Potential of Exports (Hall B   DRI)
Have thermal coal prices entered a period of structural decline or will prices rebound on stronger Asian demand in 2023 and beyond? This session will lay bare the fast-evolving dynamics of global non-coking coal trade.	The key focus of this session will be on the emerging opportunities before domestic metallics exporters amid expanding steel capacities in South Asia, as well as the future of merchant players in the market.
<ul> <li>Hendra Sinadia, Executive Director, ICMA         <ul> <li>How is Indonesia's coal industry faring amid geopolitical upheavals and global energy transition?</li> </ul> </li> <li>Siddharth Sud, Head - Coal         <ul> <li>(Indian Sub. Continent), ITOC/III.</li> </ul> </li> </ul>	<ul> <li>Deepak Agarwal, CMD, Shakambhari</li> <li>Pankaj Khetan, MD, Sponge Sales (India)</li> <li>Anurag Sharma, Director &amp; Business Head, Jagdamba Steels</li> <li>Sanjoy Kumar Ghosh, Head- Supply Chain</li> </ul>

(Indian Sub - Continent), ITOCHU **L** Suneet Kochhar, VP, Rawmet

<b>Aman Singal,</b> Head – Sourcing & Optimisation	Sales - Tata International Ltd.
(Minerals) - Tata International Ltd. <b>&amp; Andrey Ryabinin,</b> CEO, Panacape	Akhilesh Kumar, Sr Divisional Head (Strategic Procurement & DRI Sales)Tata Steel Long Products
15:00 -	16:00
Global Metallurgical Coal & Coke Market Trends: Will Supply Concerns Intensify? (Hall A   Coal)	Recycling Gaining Pace in India (Hall B   DRI)
Global met coal prices have corrected sharply since unprecedented volatility seen in 2022. Will the market face further supply pressure? This session will attempt to decode these issues and the emerging dynamics of global met coke trade	This session will focus on India's scrap generation potential. The key debate revolves around whether higher domestic scrap generation will rein in imports, or whether imports will surge to meet the country's rapid steel production growth.
<b>Asshmi Singh,</b> Chief General Manager, Incharge Coal Import Group - SAIL	Sachin Shetty, Managing Partner, Quesrow -What is India's potential for scrap generation by 2030?

Management, BSRM

& Ranjit Kumar, Lead Sponge Iron (DRI)

SteelMint CoalMint	Steel Re-holing Mills West Bengal Sponge from
	Association of India Manufacturers Association (West Bengal)
<b>Puneet Jagatramka,</b> EVP - Opex & E Procurement, JSW Ltd.	Bulk <b>Litin Kabra,</b> Director, Bhagyalaxmi Rolling Mill Pvt Ltd.
Amita Khurana, Group Chief- Raw N Procurement Tata Steel	MaterialsLinesh Adukia, Managing Director, AdukiaIndustries
<b>L</b> Tiankuo Jiang, Metallurgical Coal & Trader, CCS	Coke Livek Prasad, Head of Sales Marketing - Steel Recycling Business - Tata Steel Ltd.
🏝 Himanshu Bajaj, President, IMR	<b>L</b> Arunava Mandal, General Manager, RA and Assisted Sourcing, Mjunction

16:30 - 17:30

Climate Change & Shipping: Which way	Prospects of Indian Coal Based DRI
is the Tide Turning? (Hall A   Coal)	Industry (Hall B   DRI)
This session will attempt to find answers to such difficult questions as to how decarbonisation of the global shipping industry might affect bulk trade and freight rates and how shipping companies are gearing up to address this huge challenge?	This session will explore the different options available to domestic sponge iron plants to make the transition toward a less emissions- intensive and sustainable future through adoption of disruptive technologies.
<b>L Capt. Ravi Shukla,</b> General Manager, Bulk Marine	<b>&amp; Gopal Krishna Sharan,</b> Chief Mentor, Super Smelters
<ul> <li>Kishore Sippy, MD, BRS Shipbrokers</li> <li>Sabyasachi Mishra, Business Head, JSW</li></ul>	<ul> <li>Vikas Agarwal, Director, Calstar Steel Ltd.</li> <li>Shankar Lal Agarwal, President, WBSIMA</li> <li>Dr. T. Bhaskar, Chief Technology Officer,</li></ul>
International Tradecorp <li>Manish Gulati, Head - Commercial,</li>	Tata Steel Long Products Ltd. <li>Vivek Agrawal, COO, GPIL</li> <li>M K Sheshadri, Plant Head, Giridhan Metals</li>
Interocean Group	Pvt. Ltd.

18:00 - 22:00 | Cocktail, Humsufi Band & Presidential Dinner b SRMA (Steel Re-Rolling Mills Association of India, WB)

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# Day 3 | 26. 08. 2023

## 09:45 - 10:45 | India's Steel Growth Story & Growing Role of Renewables

**Arvind Kumar,** CGM, Head Sales & Marketing, Rungta Steel -How is rungta steel driving growth in the Indian steel industry ?

Light Kumar Patodia, Founder and CEO, Sungreen Power & Renewable Energy Pvt. Ltd. - Why indian steel industry should consider installing solar?

11:00 to 12:00 | Chartering India's Steel industry- The Young Leader's Perspective

**& Gaurav Agrawal**, Director, Real Ispat & Power Ltd., Raipur

🛓 Keshav Beriwala, Director- Shyam steel Industries, Kolkata

🛓 Hitesh Adukia, Director, Adukia Industries, Kolkata

& Mridul Agarwal, Director, Shakambhari Group, Kolkata

& Vedang Jajodia, Director, Jai Balaji

& Anurag Agarwal, Executive Director, MS Agarwal Foundries Pvt. Ltd., Hyderabad

### 12:00-13:30 | Motivational Session with Mr. Boman Irani



Mr. Boman Irani is a charismatic and inspiring speaker, Boman's speeches are always highly motivating and thought-provoking. He inspires audiences by sharing life lessons from his journey from waiting tables to becoming a popular Bollywood Actor and how he overcame adversities like Dyslexia, stammering and persevered through life's challenges and discovered key principles which enabled him to find his purpose and turn obstacles into opportunities.

13:30 | Vote of Thanks Followed by Networking Lunch & End of Conference

Lunch Sponsored by





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