



IFAPA

The Indian Ferro Alloy Producers' Association

4th International

FERRO ALLOYS

CONFERENCE

— 2024



17th-19th September'24
Taj Palace, New Delhi, India

Supported By



सत्यमेव जयते

इस्पात मंत्रालय
MINISTRY OF
STEEL

Esteemed **Sponsors**

Platinum Sponsors



Gold Sponsors



Silver Sponsors



About the Conference

The International Ferro Alloys Conference (IFAC), the flagship event of the Indian Ferroalloys Producers' Association (IFAPA), is an annual conclave witnessing the congregation of the entire ferroalloys industry on one podium. The pivotal theme of IFAC 2024 to be held in 17th - 19th September 2024, is green industrial transition and the pressing need to decarbonise the steel and ferroalloys industries.

Building on the success of IFAC 2022 held in Goa from 5th to 7th September 2022, which saw over 450 delegates representing more than 270 organisations and 50+ international delegates from 18 countries, the upcoming edition of IFAC 2024 seeks to stimulate discussion on sustainable practices in ferroalloys production, spotlighting the role of low-carbon energy and strategies for reducing the industry's GHG footprint.

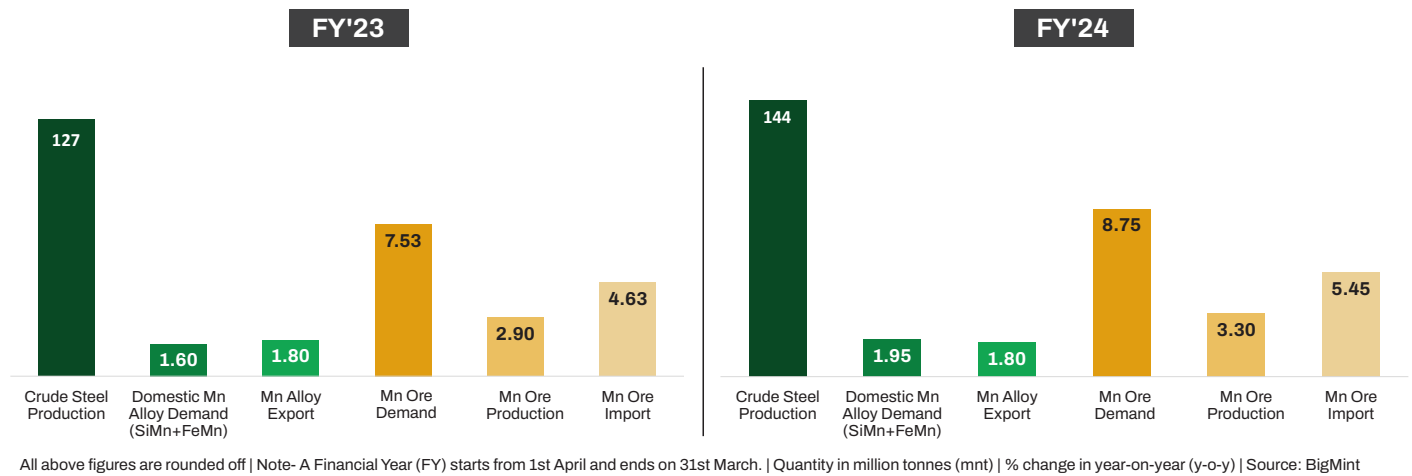
IFAC 2024 will feature keynote presentations, panel discussions and technical sessions on the evolving dynamics of global steel and ferroalloys production, the emerging supply scenario of manganese and chrome ore mining globally, India's efforts at attaining self-sufficiency in raw materials production and possible import-substitution strategies, domestic and global stainless steel demand and the projected surge in demand for alloys, the PLI scheme and its impact on production of specialty steels and ferroalloys, emerging export opportunities, burgeoning domestic power surcharges and their detrimental impact on the industry and, of course, technological interventions required to reduce the industry's CO₂ footprint.

IFAC 2024 seeks to spearhead innovation and sustainable growth, with particular emphasis on enhancing the global presence of the India through adoption of best-practices to drive the low-carbon transition of the domestic industry amid exponential increase in capacity expansion.



The Data Story

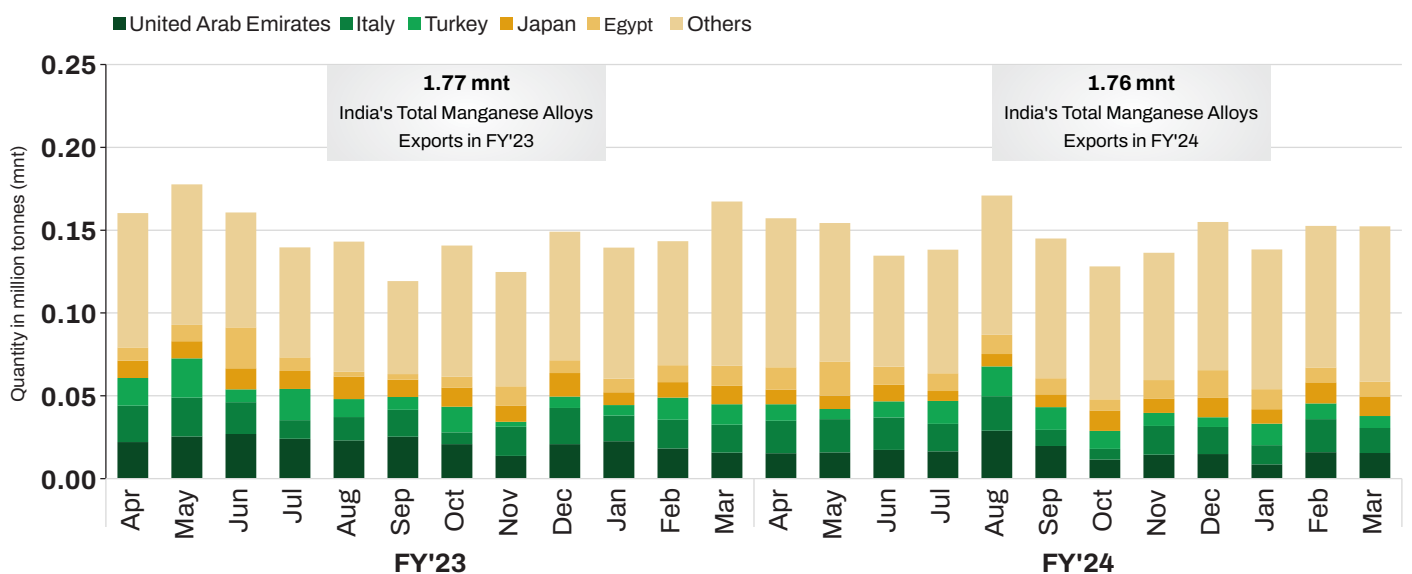
India's Manganese Ore & Alloy Industry's Performance in FY'24



India's crude steel production surged 13% y-o-y in FY'24 reaching 144 Mnt. This growth was fuelled primarily by a 25% y-o-y rise in steel production through the IF route, while the EAF-based mills witnessed production growth of 12% y-o-y, not to mention moderate growth recorded by the primary mills.

Growth in steel output naturally boosted demand for manganese alloys much needed in final steel production for churning out grades that meet stringent quality specifications. Domestic capacity expansion in manganese alloys seems to be propelling demand for ore.

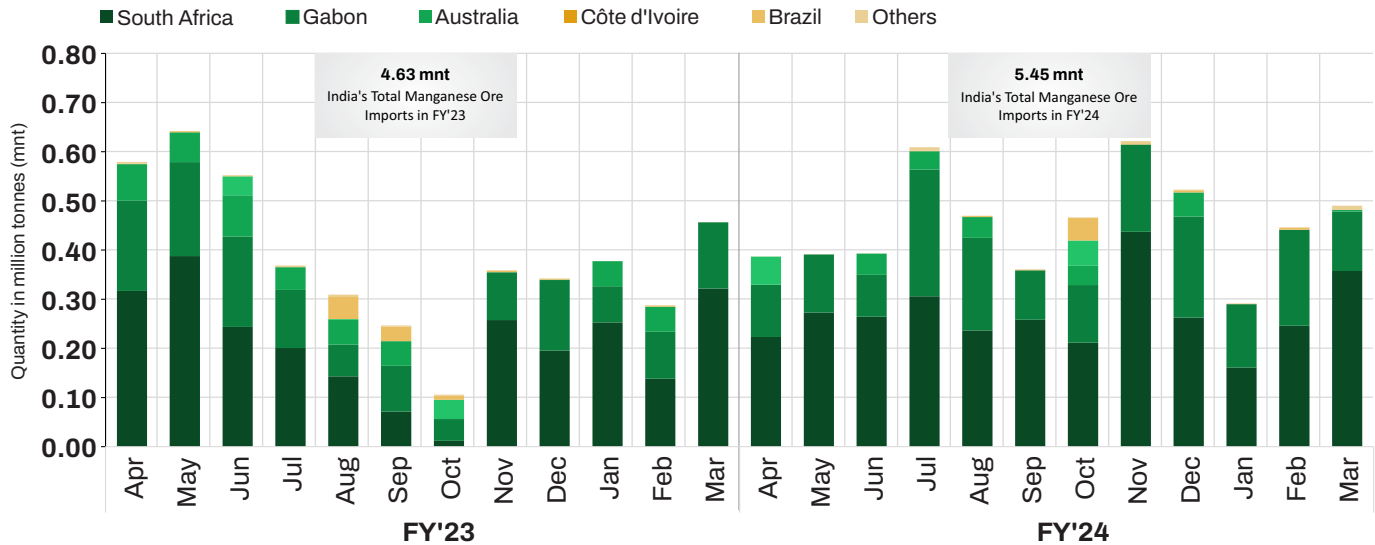
India's Country-wise Manganese Alloys Exports (Apr'22-Mar'24)



Note- A Financial Year (FY) starts from 1st April and ends on 31st March. | Source: BigMint

India's manganese alloys exports remained nearly stable y-o-y to 1.76 mnt in FY24. A decrease in exports to Italy, Japan, UAE, and Turkey was balanced by an increase in exports to Egypt, the Netherlands, Taiwan, and Indonesia, maintaining the stability of India's manganese alloys export volume in FY24.

India's Country-wise Manganese ore Imports (Apr'22-Mar'24)

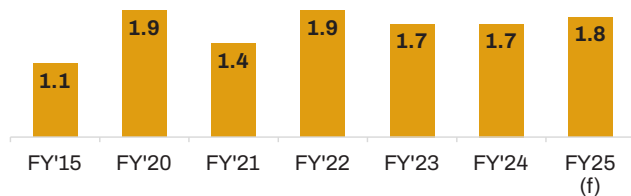


Note- A Financial Year (FY) starts from 1st April and ends on 31st March. | Source: BigMint

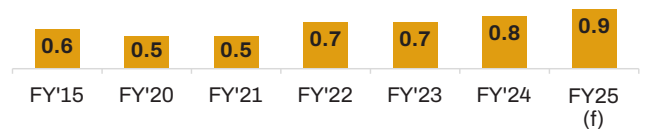
India's manganese ore consumption witnessed a significant increase of over 18% y-o-y in FY'24 reaching 8.85 mnt, driven by robust demand. India's manganese ore output is expected to have risen by around 16% y-o-y to 3.4 mnt in FY'24

India's Ferro Chrome Industry's Overview

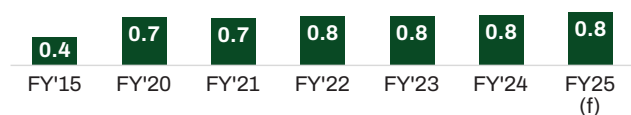
Ferro Chrome Production



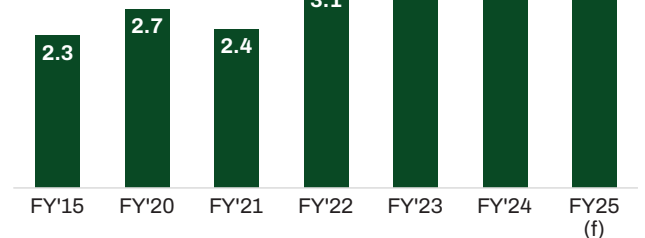
Ferro Chrome Demand



Ferro Chrome Export



Stainless Steel Demand



f: Forecast | All above figures are rounded off | Note- A Financial Year (FY) starts from 1st April and ends on 31st March.
 Quantity in million tonnes (mnt) | Source: BigMint

In FY24, India's ferro chrome production remained steady at 1.7 mnt, driven by an increase in demand to 0.8 mnt, correlating with a rise in stainless steel production to 3.7 mnt. This trend is expected to continue, supported by heightened demand in sectors such as railways, process industries, architecture, and construction, which is projected to push ferro chrome production to 1.8 mnt and stainless steel demand to 3.8 mnt in FY25.



About **IFAPA**

The Indian Ferro Alloys Producers Association (IFAPA) stands as a prominent organization dedicated to representing the interests of ferro alloys producers in India. Established in 1961 with the aim of promoting and safeguarding the collective interests of the ferro alloys industry, IFAPA plays a vital role in advocating for policies that foster the growth and sustainability of the sector.

Initially founded with five members and Sir A. Ramaswami Mudaliar as the Founder Chairman, IFAPA has since expanded its membership to include over 80 members, encompassing nearly all major ferro alloys producers both bulk and noble.

IFAPA serves as a platform for collaboration among industry stakeholders, facilitating the exchange of ideas, sharing of knowledge, and addressing common challenges faced by the industry in general and its members in particular.

Engaging with government bodies, regulatory authorities, and other relevant stakeholders, IFAPA actively works to influence policies, regulations, and standards affecting the ferro alloys industry. Through its initiatives, IFAPA aims to bolster the competitiveness of Indian ferro alloys producers, promote innovation, and ensure the industry's contribution to economic development and industrial progress, in alignment with the vision of the Honourable Prime Minister of India for a continuous progress on achieving the vision for 'Viksit Bharat.'

IFAPA is also an active member of prominent industry bodies such as CII, ASSOCHAM, and FICCI, participating actively in all related forums.

About **BigMint (Formerly SteelMint)**

BigMint is a trusted platform for price reporting, market intelligence & consulting for commodities. We enable businesses to take critical market decisions, offering reliable insights and consulting services for a host of Commodity markets. BigMint is a gateway to the world of insights spanning metals, minerals, energies, and agricultural products, providing 600+ commodity price assessments across 30+ countries.



Tentative **Schedule**

Day 0 | 17 Sept'24

19:00 IST onwards | Registration, Welcome Dinner & Cocktails

Day 1 | 18 Sep'24

Session 01 | 10:00-10:45 IST | Inaugural Session

- Welcome Address [By Host]
- Inauguration by Ministry
- Introduction to the Conference Theme: "Navigating India's Ferro Alloys Industry Amidst Global Shifts":
 - ✓ Analyzing how global demand for ferro alloys, influenced by sectors like steel production and infrastructure development, impacts India's market - Global Demand Trends and Implications.
 - ✓ The competitive landscape: pricing dynamics, quality standards, and market share.
 - ✓ Global availability of Raw Material
- Insights into India's Economic Growth Trajectory, rising GDP and Its Implications for Steel Sector
- Release of "Knowledge Paper"

10:45-11:00 | Networking Tea

Session 02 | 11:00 - 11:45 IST | Steel Market at Glance

- Steel Market Scenario: Supply-Demand Dynamics, Export-Import Trends, Key Drivers of Demand, Emerging Global Steel Landscape, and Future Industry Projections Towards 2030.
- Steel industry amidst rising environmental concerns.

Session 03 | 11:45-12:30 IST | Manganese Alloys Market Outlook

- Future Prospects: Mn Alloys Demand-Supply dynamics by 2030
- Global Trends: Shaping the Mn Alloys Industry
- Revolutionizing Ferro Alloys: Manganese's Role in Battery Industry.
- Promising Future: Advancements in Cathode Technology Elevate the Role of Manganese

Session 04 | 12:30-13:30 IST | Manganese Ore Market Outlook

- Manganese ore Production, Upcoming Auctions, and Global Supplies
- Addressing Supply-Side Dynamics

13:30-14:30 | Networking Lunch

Session 05 | 14:30 – 15:15 IST | Current Trends in the Stainless Steel Market

- Stainless Steel Market Outlook
- Stainless Steel Demand Growth and Its Impact on Ferro Chrome and Chrome Ore Industry

Session 06 | 15:15 - 16:00 IST | Chrome Alloys Dynamics: Supply, Demand, and Price Movements

- Meeting the Rising Demand for Low Carbon Ferro Chrome
- The Role of Ferrochrome in Stainless Steel Manufacturing

Session 07 | 16:00 – 16:45 IST | Chrome Ore Dynamics

- Chrome Ore Dynamics, Trends and Demand driver amidst global uncertainty

19:00 IST onwards | Networking Dinner

Day 2 | 19 Sep'24

Session 08 | 10:00-11:00 IST | Power & Coke: Transforming Energy Infrastructure

- One Nation-One Grid-One Frequency: What will be the outcome of this system
- Securing Coke Supplies & Price Stability, Optimizing Coke Quality

Session 09 | 11:00 - 12:00 IST | Forging Ahead: Unveiling the Future of Noble Ferro Alloys

- Noble Ferro Alloys Market:Trends and Analysis
- Growth potential of Ferro Molybdenum Consumption in India - Roadblocks and Enablers
- Status of auction of critical mineral blocks

Session 10 | 12:00 - 13:00 IST | CBAM Implementation: Implications for the Ferro Alloys Sector

- Carbon Border Adjustment Mechanism (CBAM): Understanding the Policy
- Decarbonization Strategy: EU's Path to Net-Zero Emissions
- Compliance and Certification: Challenges in Implementing CBAM
- Impact on Trade: Effects on Exporters and Importers
- Investment Opportunities: Potential in Clean Technologies and Carbon Management

13:00-14:00 | Networking Lunch

Session 11 | 14:00 - 15:30 IST | Session with Motivational Speaker

- From Vision to Victory: Igniting Purpose and Potential in corporate arena
- Striking the Balance: Corporate Achievements and Personal Fulfillment in Today's World

Session 12 | 15:30 - 16:00 IST | Closing Session: Summary and Future Outlook

- Recap of Key Learnings and Insights from the Day's Sessions
- Future Outlook for India's Ferro Alloys Industry Concluding Remarks

Fees for the Conference:

Delegate Fees	Type	Standard Fee
IFAPA Member		70,000/-
Non Member	National	75,000/-
	Foreign	\$ 1350
Spouse		35,000/-

Sponsorship

Sponsors	National	Foreign
Platinum	₹ 24,00,000	\$36,000
Gold	₹ 18,00,000	\$30,000
Silver	₹ 12,00,000	\$24,000
Delegate Kit Sponsors	₹ 10,00,000	-
Tea and Coffee Sponsors	₹ 7,50,000	-
Gala Dinner	₹ 18,00,000	-
Welcome Dinner	₹ 12,00,000	-
Lunch	₹ 9,00,000	-

Sponsorship Benefits	Platinum	Gold	Silver
Complimentary Rooms	1	-	-
Complimentary Delegate Passes	5	3	2
Display of Company's LOGO in the backdrop in the conference hall	Y	Y	-
Display of company's logo on the screen in the conference hall during the break	Y	Y	Y
Inclusion of 2 page brochure in the delegate kit bag	Y	Y	-
Advertisement in the souvenir (Full Page Colour)	Y	Y	Y
Distinguishable colored delegate badges	Y	Y	Y

Advertisement

Souvenir	Full Page Cover	₹ 85,000	\$1,700
Pamphlets in Kit Bag		₹ 1,25,000	\$2,000

Who should participate

The conference has a track-record of attracting a critical mass of senior decision-makers and ferroalloys buyers from producers, traders, steel mills and consumers.



All Ferro-alloys
producers and
traders



Manganese and
chromium ore
Miners and traders



Metallurgical
equipment
manufacturers



Service & logistics
enterprises



International
Institute of Ores
and ferroalloys



Steel
Manufacturer/Traders



Bankers/
Consultants/Analysts
related to Ferrous
Industries



End-users and
suppliers of Ferro
Alloys

About Venue:

Taj Palace New Delhi

Since 1983, Taj Palace, New Delhi has reigned as the capital's premier destination. Situated in the heart of historic Delhi, this iconic hotel has been a symbol of luxury and hospitality for nearly four decades. Spanning six acres of lush gardens, the 5-star establishment is renowned for its timeless elegance and exceptional service.



Boasting breathtaking views of the city's greenery, Taj Palace offers a unique blend of Indian artistry, personalized care, and unparalleled luxury. Home to four acclaimed restaurants showcasing diverse cuisines, a chic bar, nine-hole putting greens, a temperature-controlled swimming pool, and a sprawling J Wellness Circle, it provides a sanctuary in the midst of urban life.



Hotel & Accommodation

Rooms Type	Rooms Rates Per Night
Luxury Room SGL/DBL	₹ 18,500/- + Taxes
Taj Club Room SGL/DBL	₹ 25,000/- + Taxes
Taj Club Suite	₹ 45,000/- + Taxes

For Bookings : Mr. Tanay Bari ,Sr. Co-ordinating officer (IFAPA) | +91 96371 05333



Cancellation & **Refund Policy**

Delegate Registration:

- Cancellation Fee: 50% of the delegate fee would be charged towards cancellation charges. Request for cancellation should be received by IFAPA Mumbai Office on or before 30th June 2024 by email on tifapa@gmail.com OR by official letter.
- No refund would be made for cancellation requests received after 30th June 2024.
- In the event of the conference is being cancelled/postponed due to any Government notification, either from the State of Delhi or Central Government or Natural disaster OR any pandemic, then we shall reschedule the conference, where the delegate's fees would be adjusted.
- No paper prints or any company pamphlet should not be kept on table during the conference. If found the penalty of amount will be charged to the company/Representative. The amount will be decided on spot by the IFAPA Committee.
- No refund of the charges would be made against cancellation of accommodation.

Accommodation Policy:

- Rooms are limited and subject to availability on a first come first served basis.
- Room changes will be confirmed only upon receiving the payment of Delegate registrations as well as the room charges.
- The Room charges are inclusive of breakfast and Wi-Fi.
- Check – in would be on 17th September 2024 at 14:00 hours and the Check-Out will be on 19th September 2024 at 12 noon.
- There would be no refund for cancellation of Rooms.

Sponsorship:

- Platinum, Gold and Silver sponsors will be eligible for five, three and two free delegates respectively.
- It is mandatory that the Complimentary Delegates attending the conference must be representatives from the company who has registered as sponsors of IFAC 2024.
- The names of the complimentary delegates must be shared with IFAPA at the earliest possible along with their designation, contact number and email ID.

Sponsorship Benefits for other than Platinum, Gold and Silver Sponsorships:

- One Delegate would be Complimentary.
- The name of the company would be indicated in the conference programme schedule as per the following format – [Sponsorship Type] Sponsored by (Sponsor's) name.
- Sponsor shall be provided with an area for keeping One flex standee of a standard size. The standee has to be provided by the sponsor

Supporting Organizations of IFAC24



Glimpse of Previous Conference



CONTACT OUR TEAM

Ms. Praneeta Tiwari
BigMint (SteelMint Events)
praneeta@bigmint.co
+91- 9993921790

Register Now